

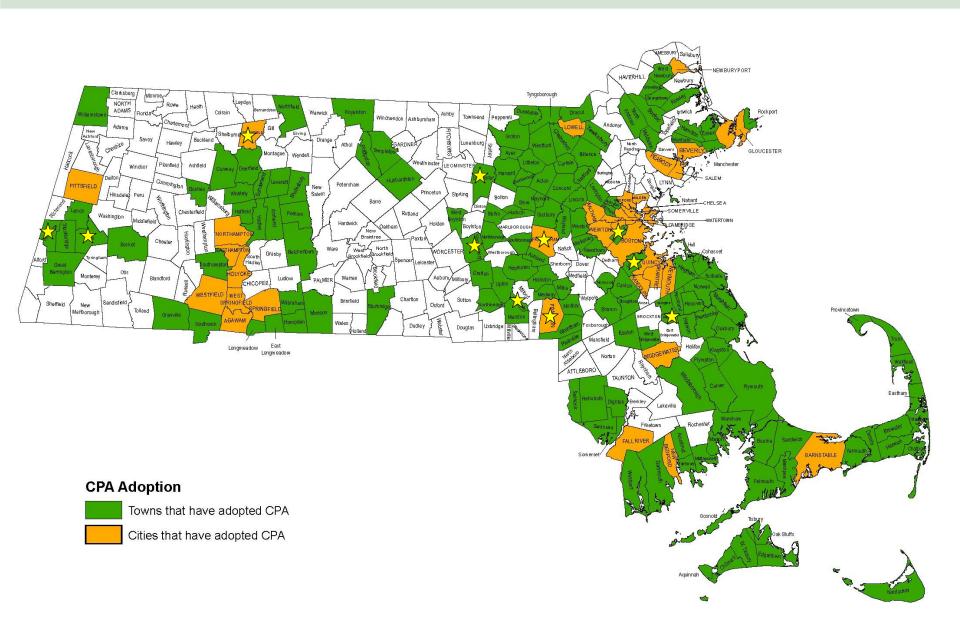
The State of CPA Today

Total of 187 Cities and Towns

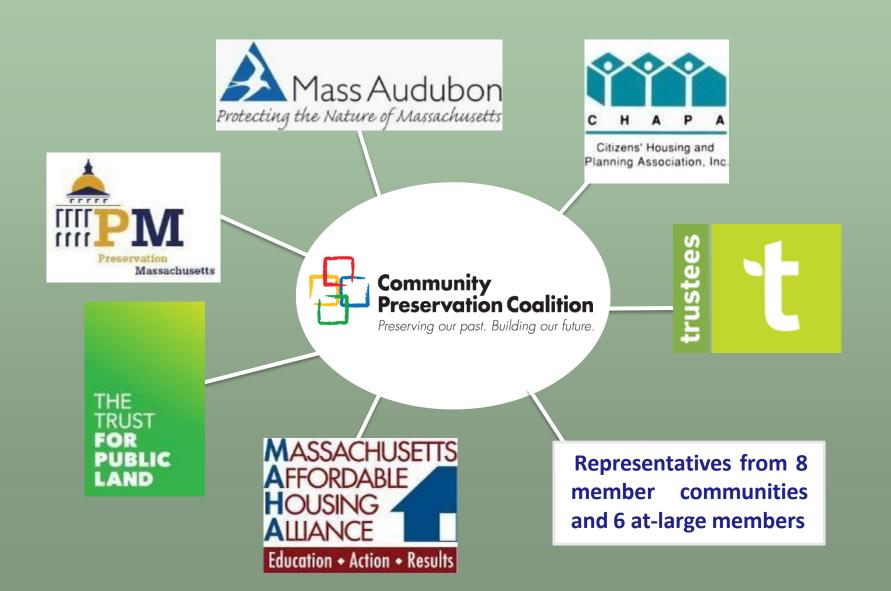
53% of municipalities 65% of Massachusetts residents

O communities have revoked

187 CPA Communities



The Community Preservation Coalition



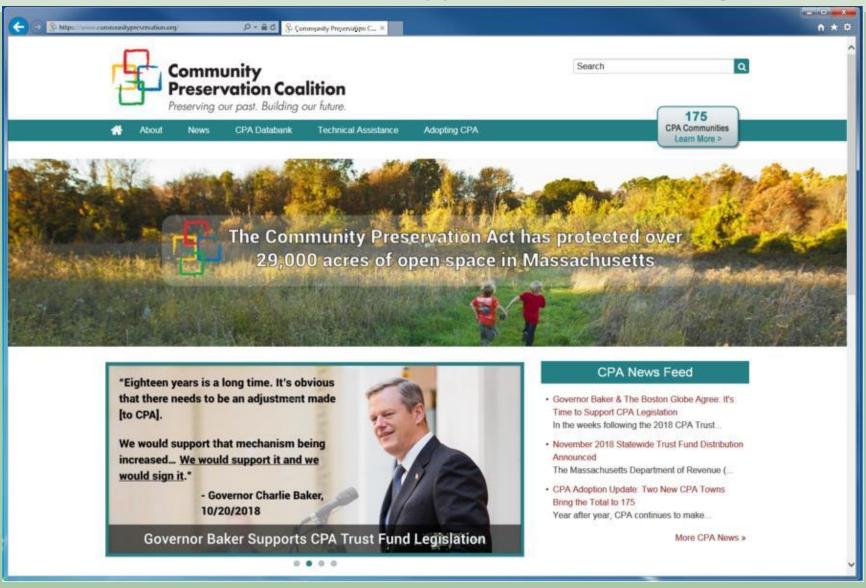
Coalition Services

- Technical assistance
- Website
- Email newsletter & bulletins
- CPA advocacy and legislation
- Ballot measures
 (adoption, changes)
- Training for CPC members

Supported by membership dues from CPA communities



The Coalition Website www.communitypreservation.org



CPA by the Numbers (through end of FY2020)

- Over 12,800 projects approved & \$2.5 billion raised -



HISTORIC PRESERVATION: 5,800 appropriations made



OPEN SPACE: 31,861 acres preserved



OUTDOOR RECREATION: 2,700 projects funded



AFFORDABLE HOUSING: 20,000 units created or supported

Scituate CPA by the Numbers (Through FY2021)

- 177 projects approved & \$28.5 Million raised -



HISTORIC PRESERVATION: \$4.3M,77 appropriations made



OPEN SPACE: \$7.1M, 26 Projects, 400 acres preserved



OUTDOOR RECREATION: \$14.8M, 51 projects funded



AFFORDABLE HOUSING: \$4.2M, 23 projects funded

Scituate CPA Revenue

Fiscal Year	Local Surcharge		Total Trust Fund Distribution		Total Revenue	
2002					\$	-
2003	\$	632,644			\$	632,644
2004	\$	686,222	\$	632,644	\$	1,318,866
2005	\$	721,362	\$	686,222	\$	1,407,584
2006	\$	785,869	\$	721,362	\$	1,507,231
2007	\$	843,940	\$	785,869	\$	1,629,809
2008	\$	937,589	\$	843,940	\$	1,781,529
2009	\$	968,068	\$	683,297	\$	1,651,365
2010	\$	988,238	\$	376,762	\$	1,365,000
2011	\$	1,007,381	\$	299,907	\$	1,307,288
2012	\$	1,078,786	\$	299,740	\$	1,378,526
2013	\$	1,113,931	\$	321,562	\$	1,435,493
2014	\$	1,164,044	\$	648,377	\$	1,812,421
2015	\$	1,201,962	\$	407,734	\$	1,609,696
2016	\$	1,364,597	\$	396,304	\$	1,760,901
2017	\$	1,438,709	\$	310,246	\$	1,748,955
2018	\$	1,494,185	\$	273,119	\$	1,767,304
2019	\$	1,554,626	\$	320,322	\$	1,874,948
2020	\$	1,592,536	\$	417,101	\$	2,009,637
2021	\$	-	\$	513,095	\$	513,095
TOTAL			\$	8,937,603	\$	28,512,292

The Community Preservation Committee

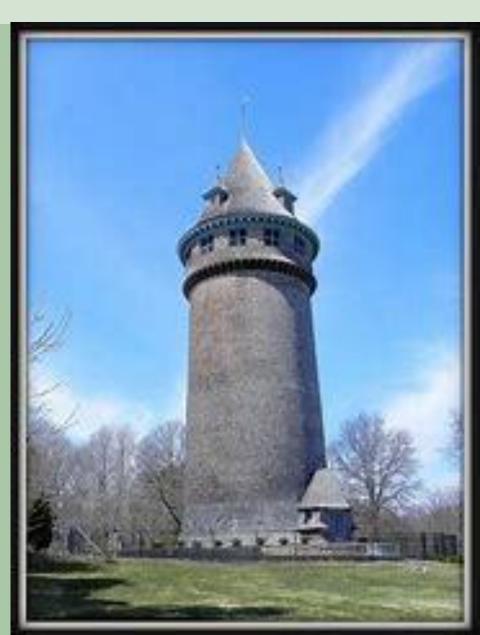


Committee Composition

Created by Bylaw/Ordinance

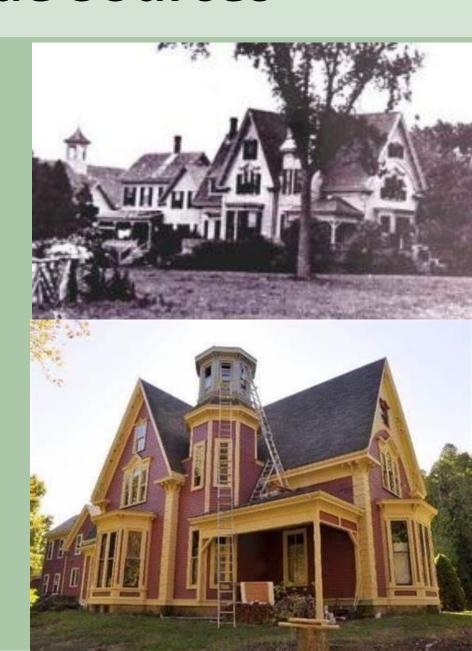
- 5 Statutory Members
 - Conservation Commission
 - Planning Board
 - Housing Authority
 - Recreation Commission
 - Historic Commission

Up to 4 At-Large Members



CPA Revenue Sources

- Local Surcharge Revenue (up to 3% property tax surcharge)
- Annual Trust Fund
 Distribution
- Interest



The Statewide CPA Trust Fund

- Guaranteed annual disbursement each November
- Administered by the Department of Revenue (DOR)
- Funds come from fees charged on documents filed at the Registries of Deeds (\$50 and \$25 as of December 31st, 2019)
- November 2020 base match was 28.6% of what communities raised at the local level
- Future looks bright DOR has estimated a 32.3% match for November 2021

CPA Trust Fund Revenue

11/18-10/19

\$23,292,000



12 Months with Old Fee Structure

11/20-Now

\$69,538,000



10 Months with New Fee Structure

CPA Annual Budget

Required minimum spending (or reserve):

- 10% of total revenue for housing projects
- 10% for historic projects
- 10% for open space projects

Optional:

- Balance goes in a "budgeted reserve"
- Most recreation project funded by "Undesignated fund"
- Up to 5% for administrative expenses
- Appropriations for new CPA projects

CPC Administrative Account

 CPC can request up to 5% of estimated revenues for expenses to run CPC

 Unspent balance returned to undesignated fund at end of each Fiscal Year

 For CPC expenses only, <u>not</u> reimbursements to other municipal departments or to pay other municipal staff

Administrative Account Common Uses

Hire new staff for administrative assistance

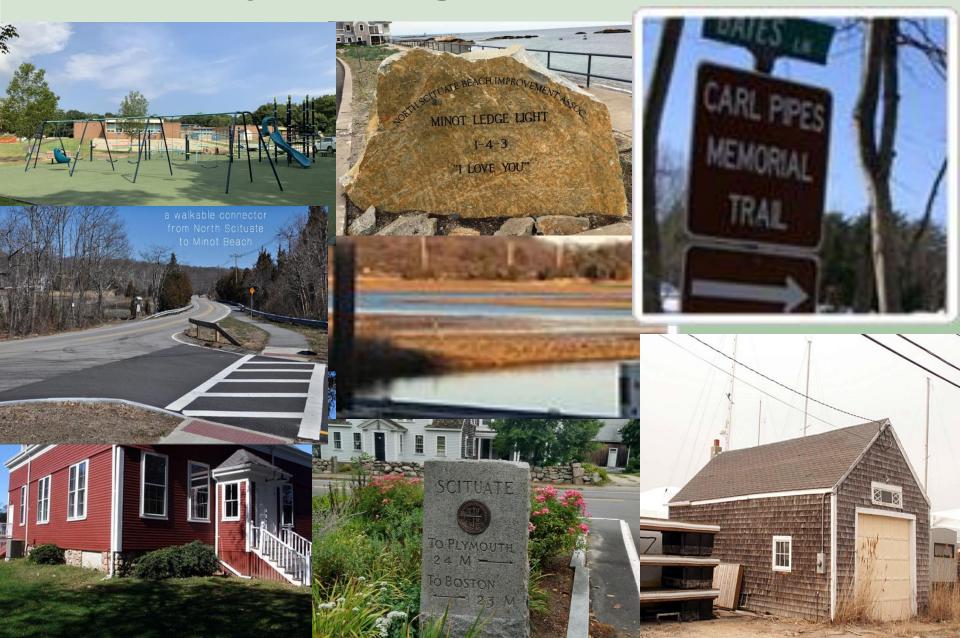
 Professional help: Appraisals, consultants, legal assistance, general studies

Due diligence on project recommendations

Newspaper ads for public hearing

Misc. expenses

Spending CPA Funds



What is Eligible for CPA Funds? CPA Allowable Uses Chart

	Open Space	Historic	Recreation	Housing
Acquire	Yes	Yes	Yes	Yes
Create	Yes	-	Yes	Yes
Preserve	Yes	Yes	Yes	Yes
Support	1	1	-	Yes
Rehabilitate and/or Restore	Yes – if acquired or created w/CPA \$\$	Yes	Yes	Yes – if acquired or created w/CPA \$\$

Who is Eligible for CPA Funds?

Yes

- Government entity
- 501c3 nonprofit

Caution

- Non-incorporated entities
- Individual homeowners

How do CPA Projects Happen?

Project proponents submit applications to Community Preservation Committee (CPC)



CPC reviews projects, gets input



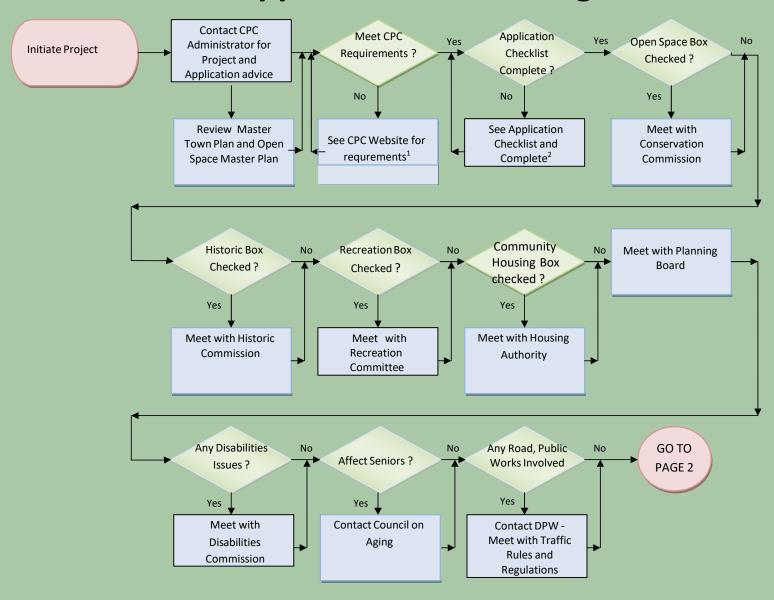
CPC recommends list of projects to Town Meeting



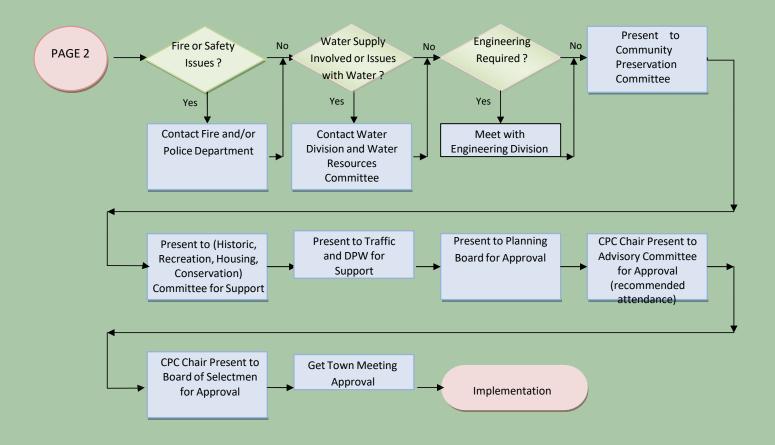
Majority vote at Town Meeting required for each project to get CPA \$\$\$



Recommended CPC Approval Process – Page 1 of 2



Recommended CPC Approval Process – Page 2 of 2



Final Decision is with Vote at Town Meeting

- Approve recommendations of CPC
- Reject recommendations of CPC
- Reduce amount recommended by CPC
- Reserve amount recommended by CPC to applicable reserve account, rather than approving the project (rarely used)

CPA Spending Rules

- No supplanting general municipal revenue
- No maintenance or operating expenses
- Recreation Outdoor projects only
- Land Purchases Must file permanent restriction with the state, held by 3rd party
- You can pay for CPA projects with bonds issued against future CPA Revenue

Most Popular Uses of CPA Funds

- Restoration of historic municipal buildings
- Adaptive Reuse of Historic Buildings
- Preserving Historic Documents and Artifacts
- Grants to non-profit community groups (typically with a preservation easement)
- Playgrounds and Athletic Fields
- Off Road Walking and Biking Trails
- Parks
- Community Gardens
- Housing for Veterans
- Adaptive Reuse of Existing Buildings
- Meeting Specialized Community Needs
- Community Involvement and Non-profit Partnerships e.g. Habitat for Humanity

Scituate Projects 2003-2021 OPEN SPACE PRESERVATION

- Moncy Properties/Clapp Road (44 acres)
- Appleton Field/South Swamp (10 acres)
- Clapp Road/Cedar Street/South Swamp (8.45 acres)
- Litchfield Property/Clapp Road (39.73 acres)
- Hennessy Property/Clapp Road (20.6 acres)
- Bjorklund Property/Bates Lane (7.55 acres)
- Wheelwright Property/Bates Lane (47.6 acres)
- Mirachi Property/Scituate Reservoir (5 acres)
- Crosbie Property/Clapp Road (48 acres)

- Hubbell Preserve/No. Scituate-Minot (16.26 acres)
- Higgins-MacAllister Property (31 acres)
- ❖ Nicholas Wade Preserve (30.5 acres)
- Lind Property (6 acres)
- Sieminski Property (4.1 acres)
- ❖ Damon Memorial Preserve (37.7 acres) Maxwell Trust

Property (26.8 acres)

❖ 23 Sunset Road, 1st Cliff (4.76 acres) - pending

Scituate Projects 2003-2021 HISTORIC PRESERVATION

- Fish Ladder Preservation/North Scituate
- Survey of 14 Burial Sites for Preservation
- ❖ National Register Listing of Historic Burial Sites
- Bates Family Gravestone Preservation
- WPA Building Renovation
- Lawson Tower Repairs and Bells Restoration
- Stockbridge Grist Mill Restoration
- Mossing Shed Restoration & Relocation
- Lighthouse Seawall Site Preservation
- Old Oaken Bucket House Repair/Enhancements
- Tercentenary Markers & Historic Plaques Restoration
- Historic Plaques Restoration (several locations)
- Scituate Lighthouse Boardwalk
- Preservation of Lighthouse Journals & Logbook
- Bailey-Ellis House National Register Listing
- ❖ Bailey-Ellis House Repairs & Restoration
- ❖Town & Library Archives Preservation/Restoration
- Stockbridge Grain Chest, Documents & Photo Preservation
- Civil War Books Restoration
- Mass Humane Society Boathouse Roof

- ❖ Local Historic Structures Survey
- Bates House Purchase
- Cudworth House Repairs
- GAR Hall Restoration
- Restoration of North Scituate Train Canopy
- ❖ Little Red Schoolhouse Renovation & Roof Repair
- Baptist Church His Registry & Records Preservation
- Whitworth Cannon Restoration
- Union Chapel Antique Window Preservation
- Chief Justice Cushing's Shay Restoration
- Marquis de Lafayette's Carriage Restoration
- Lawson Gate Pillars Restoration
- ❖ Lighthouse Seawall/Revetment Repair
- ❖ Little Red Schoolhouse Archive Improvements
- Life Saving Station Restoration/Marine Park
- Historic Survey & Planning
- ❖ Mann House Roof
- North River Shipyard Markers
- Scituate Mile Markers
- ❖1924 Scituate Fire Truck Restoration
- Mordecai Lincoln Property (5 acres) pending

Scituate Projects 2003-2021 RECREATION-OPEN SPACE

- Town Field Study
- ❖ Athletic Fields & Track Project
- Central Park Fields Rehabilitation
- Cushing Field Multi-Use Athletic Field
- Tennis Courts Improvements/Gates School
- Seaside Community Playground/No. Scituate
- Hatherly School Playground/Soccer/Lacrosse Field
- Cushing Elementary School Playground
- Wampatuck Elementary School Playground
- Marine Park Trails, Boardwalk/1st Cliff
- Gannett Road Bike Path
- Driftway Coastal Access Pedestrian & Bike Trail
- ❖ Scituate "Harbor Walk" Project
- Historic Trail Map & Website
- Country Way Multi-Use Trail
- Tilden Multi-Use Trail

- Ryan Flannery Athletic Field/Hatherly School
- Community Basketball Courts
- Roach Field Parking Lot Improvements
- ❖ PJ Steverman Skate Park Renovation
- Basketball Court Improvements
- Trails Mapping & Parking Access
- Egypt Park Community Park
- Minot Beach Pocket Park
- Driftway Dog Park
- Lighthouse Benches & Trash Receptacles
- Cole Parkway Bandstand & Benches
- ❖ Beach Mats & Boardwalks
- ❖ No Scituate Beach Nourishment Engineering
- Teak Sherman Community Garden Enhancements
- Sailing Fleet Restoration Project
- Library Grounds Study

Scituate Projects 2003-2021 COMMUNITY HOUSING

- ❖ Lawson Green Affordable Housing ❖ Affordable Housing Trust Funding
- ❖ Affordable Housing Plan
- Housing Authority Initiative
- Elderly Housing Study

- Central Park Housing Cupola & Roof
- Restoration
- Central Park Housing Window

Replacement

Thank You

Scituate Community Preservation Committee

Dan Fennelly, Chair
Skyler Chick, Vice Chair
Suzanne Brennan, At Large
Ann Burbine, Planning Board
Jill Caffrey, Housing Authority
Mike Connor, Rec. Commission
Penny Scott-Pipes, Conservation
Doug Smith, Historic Commission
Meg Stillman, At Large



https://www.scituatema.gov/community-preservation-committee